



UMB Bank Public Finance Transaction Highlight

TRANSACTION HIGHLIGHT

Entity Name

Woodbury County, Iowa
(Siouxland Mental Health Center Project)

Location

Sioux City, Iowa

Type

Mental Health Center

Amount

\$4,000,000

**UMB Bank, n.a.
Capital Markets Division
("UMB")**

TRANSACTION SUMMARY

UMB Bank, n.a. Capital Markets Division completes tax exempt and bank qualified conduit financing for the Siouxland Mental Health Center (SMHC) in Sioux City, Iowa to finance the purchase and renovation of a new facility to enhance its services to their community.

TRANSACTION DETAILS

SMHC provides a comprehensive range of mental health services for the evaluation and treatment of people of all ages experiencing mental illness, individual or family emotional distress, and overwhelmingly stressful circumstances. SMHC was founded in 1969 to address the unmet mental health needs in the community. This includes populations most affected by access barriers such as low-income uninsured, underinsured, and underserved. While these populations remain a priority, SMHC continues to serve its mission to provide a difference in the lives of individuals and families affected by mental illness and emotional distress.

TRANSACTION SIGNIFICANCE

SMHC plans to purchase/renovate an 8,997 square foot building to create a mental health clinic for children and adolescents. The building is easily accessible with ample parking. SMHC will move all services and programs for children and adolescents to the clinic. This will allow us to serve more children and adolescents and create a safer child and youth-friendly environment than allowed by our current office in downtown Sioux City that serves clients of all ages.

UMB BANK'S ROLE

UMB Bank's role in the transaction was as placement agent, working with SMHC to structure the financing and to negotiate the placement of the transaction with a single local investor.